**Version: 12 April 2022**



KEY INVESTMENT DATA DOCUMENT ("KIDD")

|  |  |
| --- | --- |
| **Company** |  |
| **Company Representative** | Click or tap here to enter text. [Name, Position] |
| **Platform**  | Click or tap here to enter text. [Platform Name] |
|  |  |

|  |  |
| --- | --- |
| **Date**  | Enter date last updated |
|  |  |

**RISK WARNING**: Your capital is at risk. The risks include the lack of liquidity in this market in terms of being able to sell shares; the loss of the value of investment; and dilution of shareholding. For full Risk Warning, please visit: https://Click or tap here to enter text..envestry.com/risk-warning

**RISK WARNING AND EXPLANATORY NOTES**

**Risk Warning**

 Your capital is at risk. The risks include: the lack of liquidity in this market in terms of being able to sell shares; the loss of the value of investment; and dilution of shareholding. When you invest any loss in value will not be covered by the Financial Services Compensation Scheme.

Investment in new business carries high risks as well as the possibility of high rewards. It is highly speculative and potential investors should be aware that (a) they could lose the total value of their investment and (b) no established market exists for the trading of shares in private companies, making it difficult to sell your shares. Before investing in a project about which information is given, potential investors are strongly advised to take advice from a person authorised by the financial service and markets Act 2000 (FSMA) who specialises in advising on investments of this kind.

For full Risk Warning, please visit: https://Click or tap here to enter text..envestry.com/risk-warning

**Confidentiality**. This document is being furnished on a confidential basis, in order for readers to consider an investment into the Company and may not be used for any other purpose. It has been compiled from sources believed to be reliable. Each reader, by downloading this document, agrees not to make a photocopy or other copy or to divulge the contents hereof to any person other than a legal, business, investment, or tax advisor in connection with obtaining the advice of such person with respect to investing into this Company.

**Forward Looking Statements**

Certain statements contained in this Key Investment Data Document ("**KIDD")** may constitute forward-looking statements. Such statements include, amongst other things, statements regarding the Company's or management's beliefs, expectations, estimations, plans, anticipations and similar statements. Any such forward-looking statements involve risks, uncertainties and other factors that may cause the actual results, performance or achievements of the Company, or industry results, to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. These forward-looking statements speak only as of the date of this document and there can be no assurance that the results and events contemplated by such forward-looking statements will, in fact, occur

**Liability**: The information contained in this document relies upon information provided by the Company. The Platform upon which this information is presented cannot be held liable for recommendations and opinions based on that information where it is inaccurate or incomplete. Before investing in any business opportunity, individuals are strongly advised to verify all material facts and information for themselves.

**Eligible Recipients from outside the United Kingdom**

This Key Investment Data Document ("**KIDD")** does not constitute an offer or solicitation in any jurisdiction in which such an offer or solicitation is not authorised or in which the person making such offer or solicitation is not qualified to do so or to any person to whom it is unlawful to make such an offer or solicitation. It is the responsibility of each recipient outside the UK to satisfy themselves as to full compliance with the applicable laws and regulations of any relevant territory in connection with any application to participate in an investment including obtaining any requisite governmental or other consent and observing any other formality presented in such territory.

**Disclosures. The Company Representative will:**

1. Ensure all information is "fair, clear and not misleading" and represents an honest overview of the Company,
2. Ensure all facts and claims outlined in this KIDD can be substantiated and referenced. If they cannot be clearly substantiated, the Company Representative must state any fact is "in the opinion of the Directors"
3. Ensure all material changes to the business after the KIDD has been approved and published are fully disclosed on the Platform using the Update function

**Levels of Disclosure: KIDD Level 2 and KIDD Level 3**

Files placed in *Level 2* of the Platform are available to investors who have registered and logged in to the Platform.

Files placed in *Level 3* of the Platform are available by request from a Logged-in investor, which can be granted by the representative of the Company or the Deal Manager on the Platform.

There are two versions of the KIDD: (a) *KIDD Level 3* which contains all the disclosures required for the investor to make a fully informed decision and (b) *KIDD Level 2*: which can have certain sensitive information redacted for the sake of confidentiality.

**Updates to the KIDD**

Once the KIDD is published and approved on a particular date it cannot be changed or updated in the middle of a campaign.

The Update feature on the Platform can be used to inform the investor community of changes.

A new Updated KIDD can be sign-off and approved as a financial promotion, but all prior pledges made by investors based upon the previous KIDD will be null and void.

#

# EVALUATION DETAILS

## Primary contact (person completing this registration)

|  |  |
| --- | --- |
| Title | Mrs |
| First name\* | Click or tap here to enter text. |
| Surname\* | Click or tap here to enter text. |
| Position | Click or tap here to enter text. |
| Email\* | Click or tap here to enter text. |
| Phone\* | Click or tap here to enter text. |

## Secondary contact (CEO position, if different from above)

|  |  |
| --- | --- |
| Title | Choose an item. |
| First name | Click or tap here to enter text. |
| Surname | Click or tap here to enter text. |
| Position | Click or tap here to enter text. |
| Email | Click or tap here to enter text. |
| Phone | Click or tap here to enter text. |

## Basic company info

|  |  |
| --- | --- |
| Legal Company Name\* | Click or tap here to enter text. |
| Trading as (or key product or service)  | Click or tap here to enter text. |
| Country in which the Company is based |  |
| Business Type\* |  |
| Sector \* | Tech / IT / Software |
| Referrer | Click or tap here to enter text. |

## Company location and currency

|  |  |
| --- | --- |
| **Currency** in which all info financial is provided | £GBP |
| **Denominations** in which all financial info is provided | Thousands ('000) |

## More company info

|  |  |
| --- | --- |
| Company Registration No. | Click or tap here to enter text. Leave blank if not incorporated in the UK |
| Trading address 1 | Click or tap here to enter text. |
| Trading address 2 | Click or tap here to enter text. |
| City |  |
| Postcode / ZIP \* | Click or tap here to enter text. |
| Country | United Kingdom |

## Company stage

|  |  |
| --- | --- |
| Stage (which best describes the stage of your business) |  |
| Investment to date  |  |
| Seeking support (select all that apply) | * Chairperson [ ]
* Non-exec Director (NED) [x]
* Finance Director (p/t) [ ]
* Finance Director (f/t) [ ]
* Tech expertise [ ]
* Strategic advisor [ ]
* Marketing expertise [ ]
* Legal advisor [ ]
* Business partner [ ]
* Mentor [ ]
* Active investor [ ]
* Acquirer [ ]
* Corporate partner [ ]
* Team members (general) [ ]
* Anyone interested in joining our journey! [x]
* TBC [ ]
* None [ ]
 |
| Current no of employees (full-time equivalents) | ≤9 |

## Business summary

*The* ***Phrase that Pays*** *and the* ***Business Summary*** *is a financial promotion for the purposes of Section 21 of the Financial Services and Markets Act 2000, which has been made by the Company and has been approved by Envestors Limited which is authorised and regulated by the Financial Conduct Authority (firm reference number 523952).*

|  |  |
| --- | --- |
| Phrase that pays  | Click or tap here to enter text. [Max. 200 Characters] |
| Business Summary | Click or tap here to enter text. [Max. 1000 Characters] |

**COMPANY INFORMATION**

***COMPANY-GENERATED INFORMATION***

***The information below has NOT been reviewed nor approved.***

***The information below has been produced by the Company and its Management Team***

***Please view full risk warning here***

*IMPORTANT NOTE: The information below and in the rest of this Key Investment Data Document (KIDD) has been produced by the Company having been reviewed by both the Platform and the Corporate Finance Advisor (the "Parties"). In respect of any statements of fact, the Parties have relied upon information provided by the Company and as such the Parties cannot be held liable where the information is inaccurate or incomplete.*

## Business model

|  |  |
| --- | --- |
| How would you best describe the **primary** business model? | Selling to other businesses (B2B) |

## Financial highlights

|  |  |
| --- | --- |
| **Currency** in which all info financial is provided  | £GBP |
| **Denominations** in which all financial info is provided | Thousands ('000) |
| Most recent financial year end |  |
| Revenue in the 12 months to the most recent financial year end (if pre-revenue put "0") | 0 |
| Current actual **annualised** revenue  | 0 |

## Indication of investment

|  |  |
| --- | --- |
| Seeking investment of | £/$/€ 1m to £/$/€ 5m |
| Type of investment sought | Equity (ordinary shares) S/EIS eligible |
| If equity, pre-money valuation expectations (initial estimate)? | £/$/€ 2m to £/$/€ 5m |
| In which **country** are you seeking investment? | Multiple |
| If seeking equity in the UK, do you expect to attract tax relief under the S/EIS? | Unsure |
| INVESTMENT SECURED: Have you **closed** any investment in this Current Round?  | NoIf "Yes", please enter amountClick or tap here to enter text. [Enter amount] |
| INVESTMENT PLEDGES: Do you have any **pledges** of investment in this current round?  | NoIf "Yes", please enter total amountClick or tap here to enter text. [Enter amount] |

## Upload pitchdeck

Please upload pitchdeck, business plan and other documents.

You can upload several documents all of which will only be viewed internally, until you decide to "publish" live the opportunity on the platform.

Please upload your documents at the correct *Security Level* which will help you to manage the distribution of confidential information if and when your opportunity is published on the platform:

***Security Level 1***: **Open for all** to view (so we suggest only publishing general info)

Click or tap here to enter text. [Paste link]

***Security Level 2***: **Logged in investors** can view (so, investors who have registered with the platform).

Click or tap here to enter text. [Paste link]

***Security Level 3***: **Controlled access to the secure data room** (so investors can "request access to the secure data room", which you can grant, keeping an audit trail of who is looking at what)

Click or tap here to enter text. [Paste link]

***Security Level 4***: **Withheld** (so no-one can access but useful info to provide information for *DealRater™* and the investor-search facility

Click or tap here to enter text. [Paste link]

**USEFUL STUFF WE WILL NEED TO PROMOTE YOUR COMPANY**

(Please note, nothing appears Live on the platform without your say so.)

## Marketing info (used to create a profile on the platform, when it goes live)

|  |  |
| --- | --- |
| Website | Click or tap here to enter text. [Paste link] |
| LinkedIn | Click or tap here to enter text. [Paste link] |
| Instagram | Click or tap here to enter text. [Paste link] |
| Google+ | Click or tap here to enter text. [Paste link] |
| Facebook | Click or tap here to enter text. [Paste link] |

## Promotional images (used to create a profile on the platform, when it goes live)

Click or tap here to enter text.

|  |  |
| --- | --- |
| Logo |  |
| Primary image |  |
| Secondary image |  |

## Promotional Video and presentation (used to create a profile on the platform, when it goes live)

|  |  |
| --- | --- |
| Video | Click or tap here to enter text. [Paste link] |
| Presentation | Click or tap here to enter text. [Paste link] |

#

# KEY DISCLOSURES and FLAGS

This information is automatically-generated

|  |  |
| --- | --- |
| **FLAG NO.** | **FLAG** |
|  | **O** |
| **TEAM** |  |
| Employment disputes: Are there any disputes with past or present employees e.g. claims for unfair dismissal or discrimination? |  |
| Are there any family, civil partnership or marital relationships between any members of the Management Team ? |  |
| Employment terms: Are all the Members of the Executive Management Team working for the Company on a full-time basis? |  |
| Employment contracts: Has each member of the executive Management Team signed a Contract of Employment or Agreement for Services with the Company  |  |
| Employment history: Has any member of the Management Team been involved previously in insolvency proceedings? |  |
| Salaries: Are current and proposad salary levels in line with the stage of the business (refer to Salary Calculator) |  |
| Accrued salaries: Are there any accrued salaries? |  |
| **GOVERNANCE** |  |
| Corporate Governance: Is there an existing independent Chair or Non Exec representing minority shareholders' interests? |  |
| Controls. Is there a single shareholder with more than 50% of the enlarged share capital as of this date (pre-investment)?  |  |
| **LEGAL & REG** |  |
| Key Person Insurance: Has Key Person Insurance taken out by the Investee Company on the life of key members of the Management Team? |  |
| Intellectual Property (IP) Ownership: Is all IP owned by the Company (as opposed to individual members of the Management Team)? |  |
| Company Disputes: Is the Company involved in any significant sales invoice or purchase disputes or any claim or lawsuit |  |
| Company filings: Is the Company fully up to date with filings at Companies House (or equivalent) |  |
| **FINANCIAL** |  |
| Financial Controls: Is there suitably qualified Finance Director who has taken responsibility for signing off the Balance Sheet and ensuring all liabilities have been disclosed? |  |
| Solvency: Is the Company currently solvent? i.e. positive Net Current Assets and ability to pay debts as they fall due. |  |
| Intangible Assets: Does the Balance Sheet show intangible assets or investments? |  |
| Directors' Loans: Are there any outstanding Directors' loans? |  |
| **INVESTMENT** |  |
| Tax Advisors: If seeking tax relief under the S/EIS is there an external individual or company advising? |  |
| Fundraising spread: Is the Maximum Total Fundraising more than double the Minimum Total Fundraising? |  |
| Valuation rationale: Has the valuation been validated by an external party?  |  |
| Valuation: Is the proposed valuation in line with the stage of the business (refer to Valuation Calculator) |  |

**DISCLOSURES**

***COMPANY-GENERATED INFORMATION***

***The information below has NOT been reviewed nor approved.***

***The information below has been produced by the Company and its Management Team***

***Please view full risk warning here***

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# MANAGEMENT TEAM

|  |  |
| --- | --- |
| 1. **Name**
 | Click or tap here to enter text. |
| Position | Click or tap here to enter text. |
| LinkedIn  | Click or tap here to enter text. [Paste link] |
| Summary  | Click or tap here to enter text. [Max. 100 Words] |
| Home location | Click or tap here to enter text. [City, Country] |
| First appointed | Click or tap here to enter text. [Year appointed or 'To Be appointed'] |
| *Level 3* information i.e. only accessible to those granted access to the Secure Data Room |
| Individual engagement status  | Director |
| Signed Contract of Employment  | *Has the individual signed a Contract of Employment or Agreement for Services with the Investee Company?* To be signed |
| Employment / Consultancy status | *Current status:* |
| *Level 4* information i.e. withheld. Not accessible to external parties through the platform. Used for DealRater™ purposes only. |
| Salary / Fees |  |
| Accrued salary / fees | *Are there any accrued salaries to be paid post-funding?*No*If "Yes", please provide range of the accrued amount:*Choose an item. |

|  |  |
| --- | --- |
| 1. **Name**
 | Click or tap here to enter text. |
| Position | Click or tap here to enter text. |
| LinkedIn  | Click or tap here to enter text. [Paste link] |
| Summary  | Click or tap here to enter text. [Max. 100 Words] |
| Home location | Click or tap here to enter text. [City, Country] |
| First appointed |  |
| *Level 3* information i.e. only accessible to those granted access to the Secure Data Room |
| Individual engagement status  | Consultant |
| Signed Contract of Employment  | *Has the individual signed a Contract of Employment or Agreement for Services with the Investee Company?* To be signed |
| Employment / Consultancy status | *Current status:* |
| *Level 4* information i.e. withheld. Not accessible to external parties through the platform. Used for DealRater™ purposes only. |
| Salary / Fees |  |
| Accrued salary / fees | *Are there any accrued salaries to be paid post-funding?*No*If "Yes", please provide range of the accrued amount:*Choose an item. |

|  |  |
| --- | --- |
| 1. **Name**
 | Click or tap here to enter text. |
| Position |  |
| LinkedIn  | Click or tap here to enter text. [Paste link] |
| Summary  | Click or tap here to enter text. [Max. 100 Words] |
| Home location | Click or tap here to enter text. [City, Country] |
| First appointed | Click or tap here to enter text. [Year appointed or 'To Be appointed'] |
| *Level 3* information i.e. only accessible to those granted access to the Secure Data Room |
| Individual engagement status  | Consultant |
| Signed Contract of Employment  | *Has the individual signed a Contract of Employment or Agreement for Services with the Investee Company?* To be signed |
| Employment / Consultancy status | *Current status:* |
| *Level 4* information i.e. withheld. Not accessible to external parties through the platform. Used for DealRater™ purposes only. |
| Salary / Fees | *Current salary*  |
| Accrued salary / fees | *Are there any accrued salaries to be paid post-funding?*No*If "Yes", please provide range of the accrued amount:*Choose an item. |

**ADD NEW TEAM MEMBER** (Add as many new Team Members as required.)

|  |  |
| --- | --- |
| 1. **Name**
 | Click or tap here to enter text. |
| Position | Click or tap here to enter text. |
| LinkedIn  | Click or tap here to enter text. [Paste link] |
| Summary  | Click or tap here to enter text. [Max. 100 Words] |
| Home location | Click or tap here to enter text. [City, Country] |
| First appointed |  |
| *Level 3* information i.e. only accessible to those granted access to the Secure Data Room |
| Individual engagement status  | Advisor |
| Signed Contract of Employment  | *Has the individual signed a Contract of Employment or Agreement for Services with the Investee Company?* No |
| Employment / Consultancy status | *Current status:* |
| *Level 4* information i.e. withheld. Not accessible to external parties through the platform. Used for DealRater™ purposes only. |
| Salary / Fees |  |
| Accrued salary / fees | *Are there any accrued salaries to be paid post-funding?*No*If "Yes", please provide range of the accrued amount:*Choose an item. |

|  |  |
| --- | --- |
| 1. **Name**
 | Click or tap here to enter text. |
| Position | Click or tap here to enter text. |
| LinkedIn  | Click or tap here to enter text. [Paste link] |
| Summary  | Click or tap here to enter text. [Max. 100 Words] |
| Home location |  |
| First appointed |  |
| *Level 3* information i.e. only accessible to those granted access to the Secure Data Room |
| Individual engagement status  | Consultant |
| Signed Contract of Employment  | *Has the individual signed a Contract of Employment or Agreement for Services with the Investee Company?* To be signed |
| Employment / Consultancy status | *Current status:* |
| *Level 4* information i.e. withheld. Not accessible to external parties through the platform. Used for DealRater™ purposes only. |
| Salary / Fees | *Current salary* Under £/$/€ 10,000*Salary post-funding:* £/$/€ 10,000 to £/$/€ 30,000  |
| Accrued salary / fees | *Are there any accrued salaries to be paid post-funding?*No*If "Yes", please provide range of the accrued amount:*Choose an item. |

# EMPLOYMENT (Level 3)

Please provide further information at the end of this section if the answer is "Yes" to any of these questions.

## Disclosures: disputes and conflicts of interest

|  |  |
| --- | --- |
| Are there any disputes with employees?  |  |
| Are there any family, civil partnership or marital relationships between any members of the Management Team? |  |
| Does any member of the Management Team work, on an employment basis or consultancy basis, with a company associated with the Company, for example as a supplier, customer or partner?  |  |
| Is there a Diversity Policy? |  |
| Does any member of the Management Team own any shares in a company associated with the Company, for example as a supplier, customer or partner? |  |
| **Notes:** Click or tap here to enter text. If Yes to questions 1, 2, 3 or 5 above, please expand. If No to question 4, please expand.Share Options |
| Is there an Employee Share Option Scheme (ESOP) or Enterprise Management Incentive (EMI) Scheme in place? | To be Established |

## Contract of Employment or Agreement for Services

The following relates to members of the Management Team who work in an **executive** capacity for the Company i.e. involved in the day-to-day running of the Company

|  |  |
| --- | --- |
| Is there a standard Contract of Employment or Agreement for Services ?  | Yes |

If **"**Yes**"**, please confirm if the following appear in the contract or agreement

|  |  |
| --- | --- |
| An undertaking to commit to working for the Company on a full-time basis |  |
| An undertaking to keep confidential all information relating to the Company |  |
| A non-compete clause |  |
| A notice period of at least six months  |  |
| Good leaver / Bad leaver clauses  |  |

If **"**No**"**

|  |  |
| --- | --- |
| Do the members of the Management Team warrant to sign a Contract of Employment or Agreements for Services prior to drawing down any investment which will include the items above? | Choose an item. |

# DISCLOSURE OF DISPUTES AND LEGAL PROCEEDINGS (Level 3)

|  |  |
| --- | --- |
| Has the Company been subject to a County Court Judgement (CCJ)? |  |
| Has any member of the Management Team been subject to a County Court Judgement (CCJ)? |  |
| Are there any significant SALES invoices in dispute? |  |
| Are there any significant PURCHASE invoices in dispute? |  |
| Is the business involved in any claim or lawsuit?  |  |

|  |  |
| --- | --- |
| Have any of members of the Management Team ever been involved, either individually or as a director of a company, in insolvency proceedings e.g. bankruptcy, liquidation, receivership administration, Company voluntary arrangement ('CVA'), Individual voluntary arrangement ('IVA'), Creditors' voluntary liquidation ('CVL') or other insolvency process? | No |

**Notes:** Click or tap here to enter text. If Yes to any points above, please expand. Otherwise answer No.

# CORPORATE GOVERNANCE (Level 2)

|  |  |
| --- | --- |
| **Independent Chair**: Does the business have an independent Chair to represent minority shareholders' interests, who does not have an executive role as part of the Management Team? |  |
| **Non-Exec Investor Director**: Does the business have an independent Non-Executive Investor Director who is not part of, or connected to, the Executive Management Team? |  |
| **Ownership:** Does any single individual currently own more than **50%** of the share capital of the company? |  |
| **Remuneration Committee**: Is there a Remunerations Committee, independent of the Management Team, which approves any changes to salaries? (Note: this could be the Chair or the Non-Exec Investor Director)? If "Yes", please add the names of the individuals on this Committee. |  |

**Notes:** Click or tap here to enter text. Please expand where possible.

# OWNERSHIP OF INTELLECTUAL PROPERTY ("IP") (Level 2)

Who is the legal owner of the following:

|  |  |  |
| --- | --- | --- |
|  | **Details**  | **Name of Legal Owner** |
| Trademarks | Click or tap here to enter text. | Choose an item. |
| Patents | Click or tap here to enter text. | Choose an item. |
| Website URLs | Click or tap here to enter text. | Investee Company |
| Other Intellectual Property | Click or tap here to enter text. | Choose an item. |

**Notes:** Click or tap here to enter text. If 'Other' to any points above, please expand.

|  |  |
| --- | --- |
| Are all the items of IP listed above owned by the Company (as opposed to an individual or third party organisation)?  | Yes |

|  |  |
| --- | --- |
| Have steps been taken by the Company to satisfy itself that no aspect of the business infringes the Intellectual Property of others?  | Yes |

**Notes:** Click or tap here to enter text. Please expand where possible.

# KEY INSURANCE POLICIES (Level 3)

|  |  |  |
| --- | --- | --- |
| Type of Insurance | Is there insurance cover which is up to date? | Name of Insurer |
| Employers' Liability | Choose an item. | Click or tap here to enter text. |
| Cyber and data risks | Choose an item. | Click or tap here to enter text. |
| Professional Indemnity Insurance (PII) | Choose an item. | Click or tap here to enter text. |
| Key Person Insurance on behalf of the Investee Company  | Choose an item. | Click or tap here to enter text. |

# REGULATION (Level 3)

|  |  |
| --- | --- |
| Is the Company regulated by any professional body?  | No |
| If "Yes", please state the name of the professional body | Click or tap here to enter text. |
| Can the Management Team confirm the business has carried on its business in full conformity with all regulatory requirements? | Yes |
| Can the Management Team confirm there have been no breaches of regulatory requirements or notices from the Regulated Body? | Yes |

 **Notes:** Click or tap here to enter text.

**FINANCIAL INFORMATION**

# RESPONSIBILITY FOR FINANCIAL MANAGEMENT

Who takes responsibility for the following for the Company?

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Function | Name | Job Title | Employee | Accounting qualification |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |

**Notes:** Click or tap here to enter text. If No to any points above, please expand. Please add detail of alternative financial qualifications.

# BALANCE SHEET (Level 3)

Please complete the balance sheet below.

|  |  |
| --- | --- |
| **Currency** in which all info financial is provided  | £GBP |
| **Denominations** in which all financial info is provided | Thousands ('000) |
| Financial year end | 1 December, 2020 |

## Current Balance Sheet

|  |  |
| --- | --- |
| **As at** Click or tap to enter a date. | **Click or tap here to enter text. [Enter Company Name]**  |
| **Fixed assets** | Click or tap here to enter text. [Enter amount] |
| **Intangible assets** | Click or tap here to enter text. [Enter amount] |
| Other fixed assets - Click or tap here to enter text. | Click or tap here to enter text. [Enter amount] |
| **TOTAL FIXED ASSETS** | Click or tap here to enter text. [Enter amount] |
| **Debtors** | Click or tap here to enter text. [Enter amount] |
| **Prepayments** | Click or tap here to enter text. [Enter amount] |
| **Cash at Bank** | Click or tap here to enter text. [Enter amount] |
| **Stock** | Click or tap here to enter text. [Enter amount] |
| Other current assets - Click or tap here to enter text. | Click or tap here to enter text. [Enter amount] |
| **TOTAL CURRENT ASSETS** | Click or tap here to enter text. [Enter amount] |
| **Creditors under 1 year** | Click or tap here to enter text. [Enter amount] |
| **Vat/tax**  | Click or tap here to enter text. [Enter amount] |
| **Directors' loans** | Click or tap here to enter text. [Enter amount] |
| Other current liabilities - Click or tap here to enter text. | Click or tap here to enter text. [Enter amount] |
| **TOTAL CURRENT LIABILITIES** | Click or tap here to enter text. [Enter amount] |
| **TOTAL NET CURRENT ASSETS** | Click or tap here to enter text. [Enter amount] |
| **Creditors over 1 year** | Click or tap here to enter text. [Enter amount] |
| **Long term creditors** | Click or tap here to enter text. [Enter amount] |
| Other long term liabilities - Click or tap here to enter text. | Click or tap here to enter text. [Enter amount] |
| **TOTAL LONG TERM LIABILITIES** | Click or tap here to enter text. [Enter amount] |
| **TOTAL NET ASSETS** | Click or tap here to enter text. [Enter amount] |
|  |  |
| **Share capital** | Click or tap here to enter text. [Enter amount] |
| **Share premium account** | Click or tap here to enter text. [Enter amount] |
| **Profit & loss**  | Click or tap here to enter text. [Enter amount] |
| ***Other*** | Click or tap here to enter text. [Enter amount] |
| **SHAREHOLDER FUNDS** | Click or tap here to enter text. [Enter amount] |

I confirm this Balance Sheet represents a fair clear and not misleading account of the Company and includes all liabilities. I confirm there has been proper allowance for any bad or doubtful debts. I confirm stock, if applicable, has been entered on a cost basis and there have been provisions for slow-moving or redundant stock.

|  |  |
| --- | --- |
| Name | Click or tap here to enter text. |
| Position | Click or tap here to enter text. |
| Accounting qualification | Choose an item. |
| Signature |  |
| Date | Click or tap to enter a date. |
| Notes to the Balance Sheet | Click or tap here to enter text. |

***Warning : The figures above refer to the past and are not a reliable indicator of future performance***

## Post-Investment Balance Sheet:

If appropriate, please add a "Post-investment Balance Sheet" to demonstrate any loans or conversions which are triggered immediately after investment. If so, please add below.

Click or tap here to enter text. [Paste table]

## Associated Company:

Please add the balance sheet of any associated companies.

Click or tap here to enter text. [Paste table]

# DISCLOSURE OF FINANCIAL OBLIGATIONS

If none, state "None".

|  |  |  |
| --- | --- | --- |
| **Section** | **Details** | Response |
| Overdraft Facility | Does the Company have an overdraft facility? If "Yes", please enter amount  | No |
| Inter Company Loans | Are there any Inter Company Loans? If "Yes", please enter amount | Click or tap here to enter text. |
| Outstanding Tax Payments | Are there any outstanding tax payments, for example VAT, PAYE, corporation tax, which are more than three months old? If so, please provide information. | NO |
| Going Concern | Is the Management Team confident the Company can meet its existing financial obligations if no external funding is raised for the next **SIX** months?  | Unsure |
| Other Liabilities | Are there any other direct or indirect liabilities which are not reflected in the balance sheet? If so, please provide information. | Click or tap here to enter text. |
| Supporting Info | Click or tap here to enter text. [Please provide further information] |

|  |  |  |
| --- | --- | --- |
| Stock | Dos the company hold stock of goods on the balance sheet? If "Yes", please provide info below  | No |
| Supporting info | Can you confirm stock has been entered on a cost-basis and there have been full provisions for slow-moving or redundant stock. | Choose an item. |

**Notes:** Click or tap here to enter text. If Yes to any points above, please expand. Otherwise answer No.

**Declaration in relation to Financial Obligations**

I confirm the figures in the section above represent a complete, true and honest impression of the Company and includes all liabilities

|  |  |
| --- | --- |
| Name | Click or tap here to enter text. |
| Position | Click or tap here to enter text. |
| Signature |  |
| Date | Click or tap to enter a date. |

# FINANCIAL HISTORY

## Financial History

|  |  |  |
| --- | --- | --- |
| Trading | Is the Company currently generating revenue?  | No |

If "Yes", please provide ACTUAL financial details below for the last six months

**IMPORTANT NOTE: Please select if you are willing for this information to be in Level 3 or Withheld**

**This information is used for the DealRater scoring**

|  |  |
| --- | --- |
| **Currency** in which all info financial is provided  | £GBP |
| **Denominations** in which all financial info is provided | Thousands ('000) |
| **Year end** | 1 December, 2020 |

**Last three years (annual): ACTUAL AMOUNTS**

|  |  |  |  |
| --- | --- | --- | --- |
|  | ****Click or tap here to enter text. [Year]**** | ****Click or tap here to enter text. [Year]**** | ****Click or tap here to enter text. [Year]**** |
| Sales | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] |
| Gross Profit | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] |
| Net Profit | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] |

**Last six months (monthly): ACTUAL AMOUNTS**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | ****Click or tap here to enter text. [Month, Year]**** | ****Click or tap here to enter text. [Month, Year]**** | ****Click or tap here to enter text. [Month, Year]**** | ****Click or tap here to enter text. [Month, Year]**** | ****Click or tap here to enter text. [Month, Year]**** | ****Click or tap here to enter text. [Month, Year]**** |
| Sales | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] |
| Gross Profit | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] |
| Net Profit | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] | Click or tap here to enter text. [Enter amount] |

**Notes:** Click or tap here to enter text. Please use this section to provide explanatory notes.

*Warning : The figures above refer to the past and are not a reliable indicator of future performance.*

## Performance history and traction

|  |  |  |
| --- | --- | --- |
| KPIs  | Does the Company measure any other specific key performance indicators (KPIs)? | Choose an item. |

If "Yes", please add KPIs below.

**ACTUAL KPIs (last six months)**

|  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- |
|  | ****Click or tap here to enter text. [Month, Year]**** | ****Click or tap here to enter text. [Month, Year]**** | ****Click or tap here to enter text. [Month, Year]**** | ****Click or tap here to enter text. [Month, Year]**** | ****Click or tap here to enter text. [Month, Year]**** | ****Click or tap here to enter text. [Month, Year]**** |
| Click or tap here to enter text. [KPI 1] | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| Click or tap here to enter text. [Add additional KPIs] | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| Click or tap here to enter text. [Add additional KPIs] | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| Click or tap here to enter text. [Add additional KPIs] | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| Click or tap here to enter text. [Add additional KPIs] | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |

Please describe the KPI measures below.

Click or tap here to enter text.

## Projections

Is the company willing to provide the full financial model (Income statement, Cash Flow and Balance Sheet) for qualified investors to review? Choose an item.

*Warning: financial projections should not be relied upon as a guarantee of future performance.*

# CURRENT SHAREHOLDER STRUCTURE AND CAP TABLE

## Current Cap Table

Please follow the following format. If there is an extensive CAP table, please include a shortened version below and provide the full version for investors in the secure data room.

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **Shareholder Name** | **Position** | **Director (Yes/No)** | **No of shares** | **Class of Share** | **%** |
| Click or tap here to enter text. [e.g. 'A Founder'] | Click or tap here to enter text. [e.g. 'CEO'] | Choose an item. | Click or tap here to enter text. | Click or tap here to enter text. [e.g. 'Ord'] | Click or tap here to enter text. |
| Click or tap here to enter text. [e.g. 'B Helper'] | Click or tap here to enter text. [e.g. 'COO'] | Choose an item. | Click or tap here to enter text. | Click or tap here to enter text. [e.g. 'Ord'] | Click or tap here to enter text. |
| Click or tap here to enter text. [e.g. 'C Investor'] | Click or tap here to enter text. [e.g. 'n/a'] | Choose an item. | Click or tap here to enter text. | Click or tap here to enter text. [e.g. 'Ord'] | Click or tap here to enter text. |
| Click or tap here to enter text. [e.g. 'D Investor'] | Click or tap here to enter text. [e.g. 'n/a'] | Choose an item. | Click or tap here to enter text. | Click or tap here to enter text. [e.g. 'Ord'] | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text. | Choose an item. | Click or tap here to enter text. | Click or tap here to enter text. [e.g. 'Ord'] | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text. | Choose an item. | Click or tap here to enter text. | Click or tap here to enter text. [e.g. 'Ord'] | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text. | Choose an item. | Click or tap here to enter text. | Click or tap here to enter text. [e.g. 'Ord'] | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text. | Choose an item. | Click or tap here to enter text. | Click or tap here to enter text. [e.g. 'Ord'] | Click or tap here to enter text. |
| **TOTAL** |  |  | Click or tap here to enter text. |  | Click or tap here to enter text. |

**Notes:** Click or tap here to enter text. Please add details of any OPTIONS, WARRANTS and CONVERTIBLES.

## Indicative Cap Table (post exercise of options or conversion of loans)

If appropriate, please add an "Indicative Cap Table" to show the Cap Table post exercise of options or conversions of loans. Demonstrate any loans or conversions which are triggered immediately after investment.

Click or tap here to enter text. [Paste table]

# GROUP STRUCTURE

|  |  |
| --- | --- |
| **Is the Investee Company part of a group of associated companies?** If "Yes", please list below and provide a separate group organization chart | Yes |

**Notes:** Click or tap here to enter text.

**DEAL INFORMATION**

***COMPANY-GENERATED INFORMATION***

***The information below has NOT been reviewed nor approved.***

***The information below has been produced by the Company and its Management Team***

***Please view full risk warning here***

*IMPORTANT NOTE: The information below and in the rest of this Key Investment Data Document (KIDD) has been produced by the Company having been reviewed by both the Platform and the Corporate Finance Advisor (the "Parties"). In respect of any statements of fact, the Parties have relied upon information provided by the Company and as such the Parties cannot be held liable where the information is inaccurate or incomplete.*

# KEY INVESTMENT POINTS

## Minimum and Maximum Total Fundraise

Please provide an indication as to the allocation of investment funds. Please add rows if required.

|  |  |  |
| --- | --- | --- |
| **(£)** | **"Minimum Total Fundraising"** | **"Maximum Total Fundraising"** |
| Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| Click or tap here to enter text. | Click or tap here to enter text. | Click or tap here to enter text. |
| **TOTAL FUNDING REQUIREMENT** | Click or tap here to enter text. | Click or tap here to enter text. |
| **NOTES:** | Click or tap here to enter text. [Key Achievements]  | Click or tap here to enter text. |

NOTES:

* ***Minimum*** *Total Fundraising*: If pledges are lower than this amount, then the funding round will not close and should be sufficient to (a) mean the business can trade for a minimum of a further 12 months from the date of this document and (b) get the business to a significant major milestone (to be identified in the business plan)

.

* ***Maximum*** *Total Fundraising*: If over-subscribed, this is the maximum amount the Company are prepared to raise at the current price.
* ***Fundraising Spread***: Is the relationship between Minimum and Maximum total fundraising. The ***Maximum*** *Total Fundraising* should be no more than double the ***Minimum*** *Total Fundraising.* The rationale for this being that too wide a spread between Minimum and Maximum fundraise would question why the funding amount is all on the same terms and the same valuation. If unsure, please seek advice from a corporate finance advisor regulated by the Financial Conduct Authority (FCA). If you wish to proceed with a high spread, please add Notes to explain your rationale.

Please provide notes as to the rationale if the ***Maximum*** *Total Fundraising* is more than double the ***Minimum*** *Total Fundraising.*

Click or tap here to enter text.

## Investment Structure

Please complete the section below if seeking Equity finance.

If seeking another form of funding, for example debt or reward-based please Contact Us.

If unsure, please seek advice from a lawyer.

|  |  |
| --- | --- |
|  | **Response** |
| Is the company offering a Convertible Loan Note (CLN) or Preference Share? If "Yes", please provide summary details below  | No |
| Is there an existing Shareholders' Agreement? | Choose an item. |
| How will investors subscribe for shares? | Subscription agreement |
| What class of share is offered? | ordinary  |
| Do these rank pari passu with existing shares? | Yes |
| What is the share price (for this Current Round)? | Click or tap here to enter text. [Enter amount] |
| What is the existing share number of shares issued (prior to this round)? | Click or tap here to enter text. [Enter amount] |
| Is there a liquidation preference for investors in this round? | Choose an item. |
| Do the legal agreements include Tag Along Rights? | Choose an item. |
| Do the legal agreements include Drag Along Rights? | Choose an item. |
| Do the legal agreements include Pre-emption rights? | Choose an item. |

**Alternative Asset Class:** If offering any asset other than Ordinary Shares e.g. a Convertible Loan Note or Preference Share, please provide summary terms and conditions below:

Click or tap here to enter text.

## Disclosure of the Use of Funds

|  |  |
| --- | --- |
| Will any of the following be a use of funds: (a) Repayment of directors' loans; (b) Repayment of inter-company loan; or (c) Acquisition of shares in another company?  | Yes |

## Tax Advisors

If seeking tax relief under the Seed Enterprise Investment Scheme (SEIS) or the Enterprise Investment Scheme (EIS), please provide the contact details of any EXTERNAL individual or company advising on Advanced Assurance and submitting the EIS1 Form (state "*None*" or "*To be appointed*" if applicable. Or "*Not applicable*" if not seeking tax relief).

|  |  |
| --- | --- |
| **Name of Tax Advisor** (Company or Individual) | Click or tap here to enter text. |
| **Contact name** | Click or tap here to enter text. |
| **Contact details** | Click or tap here to enter text. |

## Tax Initiatives

The information below relates to tax relief under the Seed Enterprise Investment Scheme (SEIS) and the Enterprise Investment Scheme (EIS)

|  |  |
| --- | --- |
| Is tax relief available under the **SEIS?** | No |
| Is tax relief available under the **EIS?** | No |

If the answer to either or both of the questions above is "Yes", please complete the following:

|  |  |
| --- | --- |
| Has the Company previously attracted tax relief under the SEIS or EIS? | Choose an item. |
| Has the Company received Advanced Assurance from HMRC for the SEIS or EIS for this current round? | Choose an item. |
| Is the Company a Knowledge Intensive Company (KIC)? | Choose an item. |

## Legal Advisors (investment documentation)

Please provide the contact details of the individual or company producing the Investment Legals including the Subscription Agreement and the Articles of Association, as well as the Shareholders Agreement, if applicable.

|  |  |
| --- | --- |
| **Name of Legal Advisor** (Company or Individual) |  |
| **Contact name** |  |
| **Contact details** |  |

## Shareholder Permissions

|  |  |  |
| --- | --- | --- |
| **Section** | **Details** | **Response** |
| Shareholder Permissions | Under the Articles of Association, is the Company permitted to raise equity finance? | Choose an item. |
| Shareholder Pre-Emption Rights | Has the Company met its obligations with regards to pre-emption rights? | Choose an item. |
| Shareholder Reporting | Does the Company commit to providing **Annual** financial reports? | Yes  |
| Shareholder Reporting | Does the Company commit to providing **Quarterly** trading reports to its shareholders, comprising a minimum of one-page trading update? | Yes  |
| Shareholder Communication | What reporting tools, if any are to be used by the Investee Company to report to Shareholders? | Choose an item. |
| Secondary Market  | Is there a commitment from the Management Team to offer its shares on a secondary market after three years from the closing of investment into this funding round?  | Choose an item. |

# VALUATION

## Valuation in this ("Current Round") (Equity)

Please provide a summary of the following:

|  |  |
| --- | --- |
| Pre-money Valuation (£m) | Click or tap here to enter text. [Enter amount] |

##

## Investment History

Please provide information of investment to date, in terms of equity, loans and grants

**Equity**

|  |  |
| --- | --- |
| Has the Company received any equity investment prior to this current round?  | Choose an item. |
| If "Yes", please provide total equity investment to date  | Click or tap here to enter text. [Enter amount] |
| Please use this area to provide more info if you wish:Click or tap here to enter text. |

**Debt (Loans)**

|  |  |
| --- | --- |
| Has the Company received any loans, including Directors' Loans ?  | Choose an item. |
| If "Yes", please provide total amount. | Click or tap here to enter text. [Enter amount] |
| Please use this area to provide more info if you wish:Click or tap here to enter text. |

**Grants**

|  |  |
| --- | --- |
| Has the Company received any grants?  | Choose an item. |
| If "Yes", please provide total amount. | Click or tap here to enter text. [Enter amount] |
| Please use this area to provide more info if you wish:Click or tap here to enter text. |

|  |  |
| --- | --- |
| TOTAL INVESTMENT TO DATEPlease enter the total investment to date in terms of equity, debt and grants  | Click or tap here to enter text. [Enter amount] |

## Valuation Rationale

Please explain the rationale for setting the current share price (valuation) for this current funding round for the Company.

|  |
| --- |
| Click or tap here to enter text. [Max. 1000 Characters] |

## Valuation Validation

|  |  |
| --- | --- |
| Has the Company share price (valuation) been validated by a party external outside of the Management Team ("External Valuer")? | Choose an item. |

If "Yes", please provide details of the external valuer

|  |  |
| --- | --- |
| External Valuer Contact Name | Click or tap here to enter text. |
| External Valuer Company (if applicable) | Click or tap here to enter text. |
| Website (if applicable) | Click or tap here to enter text. [Paste link] |

Is the External Valuer

1. Currently regulated by the Financial Conduct Authority (FCA)?Choose an item.
	* If "Yes" please provide Firm Reference Number (FRN): Click or tap here to enter text.
2. Currently a member of the Institute of Chartered Accountants in England and Wales (ICAEW)? Choose an item.

*Warning: financial projections should not be relied upon as a guarantee of future performance.*

# EXIT STRATEGY

***COMPANY-GENERATED INFORMATION***

***The information below has NOT been reviewed nor approved.***

***The information below has been produced by the Company and its Management Team***

***Please view full risk warning here***

|  |
| --- |
| Click or tap here to enter text. [Max. 1000 Characters] |

# ADVISORS

## Business advisors

Do you have any business advisors (authorised and regulated by the Financial Conduct Authority (FCA) or similar international regulatory authority)? If so, please provide details:

|  |  |
| --- | --- |
| Company name | Click or tap here to enter text. |
| Location (City, Country) | Click or tap here to enter text. |
| Website | Click or tap here to enter text. [Paste link] |
| Contact name | Click or tap here to enter text. |
| Contact email | Click or tap here to enter text. |
| Contact phone | Click or tap here to enter text. |

## Corporate finance advisors or Nominated Advisor (NOMAD)

Do you have any corporate finance advisors (authorised and regulated by the Financial Conduct Authority (FCA) or similar international regulatory authority)? If so, please provide details:

|  |  |
| --- | --- |
| Company name | Click or tap here to enter text.(the "**Associated** **Company**") |
| Location (City, Country) | Click or tap here to enter text. |
| Website | Click or tap here to enter text. [Paste link] |
| Contact name | Click or tap here to enter text. |
| Contact email | Click or tap here to enter text. |
| Contact phone | Click or tap here to enter text. |

## Accountants

Do you have an accountant? If so, please provide details:

|  |  |
| --- | --- |
| Company name | Click or tap here to enter text. |
| Location (City, Country) | Click or tap here to enter text. |
| Website | Click or tap here to enter text. [Paste link] |
| Contact name | Click or tap here to enter text. |
| Contact email | Click or tap here to enter text. |
| Contact phone | Click or tap here to enter text. |

## Tax Advisors

Do you have a separate tax advisor? If so, please provide details:

|  |  |
| --- | --- |
| Company name | Click or tap here to enter text. |
| Location (City, Country) | Click or tap here to enter text. |
| Website | Click or tap here to enter text. [Paste link] |
| Contact name | Click or tap here to enter text. |
| Contact email | Click or tap here to enter text. |
| Contact phone | Click or tap here to enter text. |

## Lawyer (investment)

Do you have a lawyer assisting with the investment legals? If so, please provide details:

|  |  |
| --- | --- |
| Company name | Click or tap here to enter text. |
| Location (City, Country) | Click or tap here to enter text. |
| Website | Click or tap here to enter text. [Paste link] |
| Contact name | Click or tap here to enter text. |
| Contact email | Click or tap here to enter text. |
| Contact phone | Click or tap here to enter text. |

## Lawyer (Corporate)

Do you have a separate corporate lawyer? If so, please provide details:

|  |  |
| --- | --- |
| Company name | Click or tap here to enter text. |
| Location (City, Country) | Click or tap here to enter text. |
| Website | Click or tap here to enter text. [Paste link] |
| Contact name | Click or tap here to enter text. |
| Contact email | Click or tap here to enter text. |
| Contact phone | Click or tap here to enter text. |

## Lawyer (Intellectual Property)

Do you have an IP lawyer? If so, please provide details:

|  |  |
| --- | --- |
| Company name | Click or tap here to enter text. |
| Location (City, Country) | Click or tap here to enter text. |
| Website | Click or tap here to enter text. [Paste link] |
| Contact name | Click or tap here to enter text. |
| Contact email | Click or tap here to enter text. |
| Contact phone | Click or tap here to enter text. |

# DECLARATION BY THE COMPANY

I confirm that this document represents a fair, clear and not misleading reflection of the Company's legal, financial and trading position, and that all information is factually correct and can be verified, and that no information has been excluded which might misrepresent the true position of the Company.

|  |  |
| --- | --- |
| Signed on behalf of Click or tap here to enter text. '[Registered Company Name] Limited.': (Signature) |  |
| Signed by:  | Click or tap here to enter text. [Full name in capitals] |
| Position in the company | Click or tap here to enter text. |
| Company | Click or tap here to enter text. |
| Date | Click or tap to enter a date. |

# REVIEWED ON BEHALF OF THE PLATFORM: Click or tap here to enter text. [PLATFORM NAME]

I, representing Click or tap here to enter text. [PLATFORM NAME], confirm that to the best of my knowledge this document represents a fair, clear and not misleading" reflection of the Company's legal, financial and trading position. I confirm I am not withholding any information which might misrepresent the true position of the Company.

|  |  |
| --- | --- |
| Signed on behalf of Click or tap here to enter text. [PLATFORM NAME]: (Signature) |  |
| Signed by:  | Click or tap here to enter text. [Full name in capitals] |
| Position in the company | Click or tap here to enter text. |
| Date  | Click or tap to enter a date. |

# REVIEWED BY REGULATED ENTITY:

In reviewing this information, [ ] has relied upon information provided by the directors and employees of the Company. Accordingly, [] cannot be held liable for recommendations and opinions based on that information where it is inaccurate or incomplete.

|  |  |
| --- | --- |
| Signed on behalf of m xxxxxxxx] (Signature) |  |
| Signed by: | Click or tap here to enter text. [Full name in capitals] |
| Date | Click or tap to enter a date. |
| Name of FCA Regulated Entity |  |
| Firm Reference Number (FRN / FCA) |  |